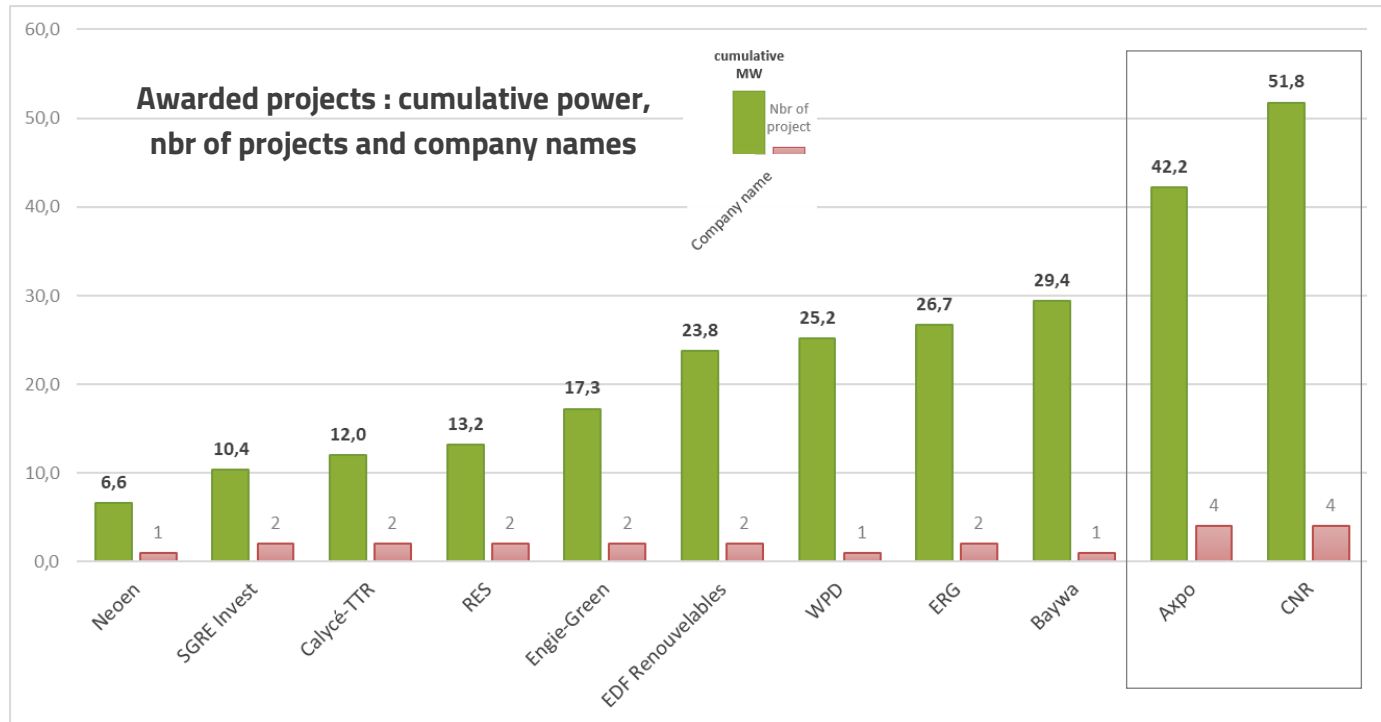


## ENVINERGY INSIGHT ON 6<sup>TH</sup> FRENCH ONSHOREWIND AUCTION

Awarded bidders have just been communicated the 6<sup>th</sup> onshore wind auction results: **23 projects** are awarded (30% more than to the previous round), for a total capacity of **258.5 MW**. The average tariff is **59.7€/MWh**.



According to tender rules, those new projects need to be constructed within the next 36 months and commissioned before November 2023.

### Key highlights

- **2 awarded companies** (CNR, Axpo) exceed 40MW each
- 11 awarded companies (inc 3 new ones), and an average size of 11,2MW per project
- The biggest project is 29.4MW (Baywa) and 5 projects are below 5MW each
- **3 Regions cumulate more than 80% of the volume**

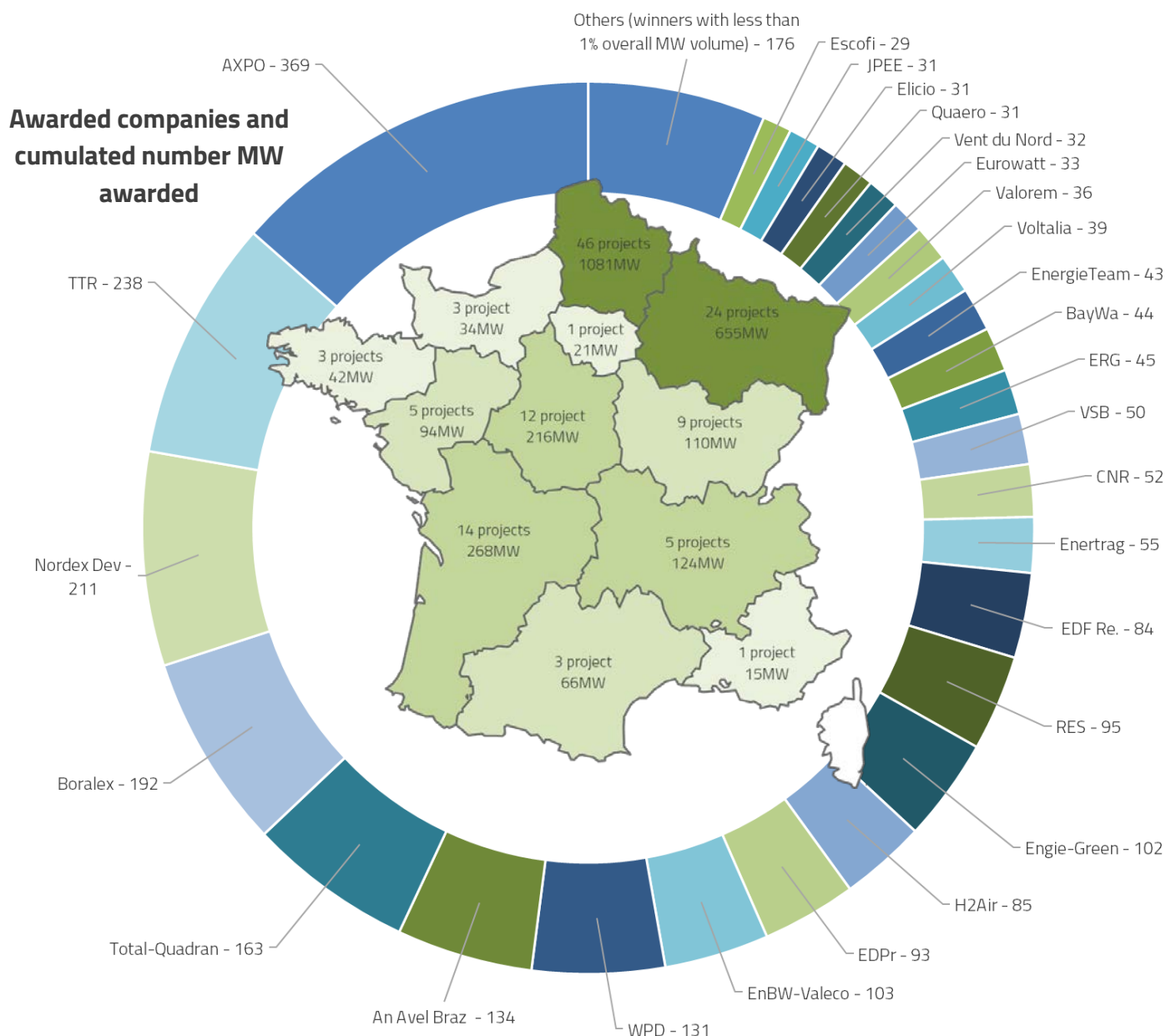


These results have been released together with 76 PV projects for a volume of 341MW. The Minister announced that despite the sanitary crisis, the total applied capacity exceeded the tender volumes and the **awarded prices** have **decreased** compared to previous sessions. Next wind auction submission is scheduled for 3<sup>rd</sup> November 2020 for a volume of 500 MW.



## ANALYSIS OF THE FIRST 6 FRENCH ONSHORE WIND AUCTIONS

Following results concerning the 6<sup>th</sup> onshore wind auction, here below quick analyses of the situation including cumulated results of the previous 5 first awarded projects. In total, **126 projects** are awarded, for a total capacity of **2,727 MW**.



- Key highlights**
- A total of 126 projects and **6 awarded companies** (Axpo, TTR, Boralex, Nordex, Total-Quadran and An Avel Braz Energy) won nearly **50% of the overall volume**
  - **38 awarded companies** (3 new ones) and a **constant balance between categories**: 13 IPP, 13 independent developers, 11 utilities and 1 investment fund
  - **Almost all French regions are involved** and 3 of them (Hauts-de-France, Grand-Est and Nouvelle-Aquitaine) capture above 80% of the total MW volume