

## WITH 57 DEALS IN 2020, ENVINERGY REACHES A NEW MILESTONE WITH ONE CLOSING PER WEEK!

Envinergy, financial advisor specialized in renewable energies, has supervised the transaction or financing of over 4GW since its creation in 1977 (all M&A and financing sectors included), and has now exceeded the goal of 1 deal per week. Three key figures for the financing and M&A activities managed by Envinergy in 2020:

- **57 deals closed**
- **220 assets involved**
- **1 200 megawatts**

Thanks to sizable projects, Envinergy's volume of mandates has increased by over 40% between 2019 and 2020. Already well known for having successfully sold numerous renewable projects in operation or ready-to-build, Envinergy is now increasingly active and recognized for transactions concerning « early stage » portfolios as well as platforms holding operational teams and assets at any maturity. Besides the team's agility in handling increasingly complex and diverse operations, this evolution also highlights the willingness of both developers and investors to enter partnerships at earlier stages of asset development.

M&A and financing deals handled through Envinergy have now been equitably spread across wind, hydro and solar sectors for 2 consecutive years including 2020. While hydroelectricity remains – and will remain – a pillar within Envinergy's activities, wind and solar have now acquired a prime position due to their fast and steady growth, while biomass CHP (Combined Heat and Power) and storage are also coming along progressively.

« Despite the countless challenges and some delays posed by the French solar tariff crisis, Envinergy has supervised the financing and transaction of 57 projects for a total power above 1GW. The steady growth of our financing activities, with debt raising, LBO and capital increase missions, highlights the dynamism of the 20 collaborators at Envinergy who are already working on 40 deals – all sectors included – for the launch of this new year. We are particularly proud of all this work done and already focused, like the rest of the team, on the many new challenges of 2021! », Nicolas Picard and Eric Reisse, Managing Directors at Envinergy, declared.

