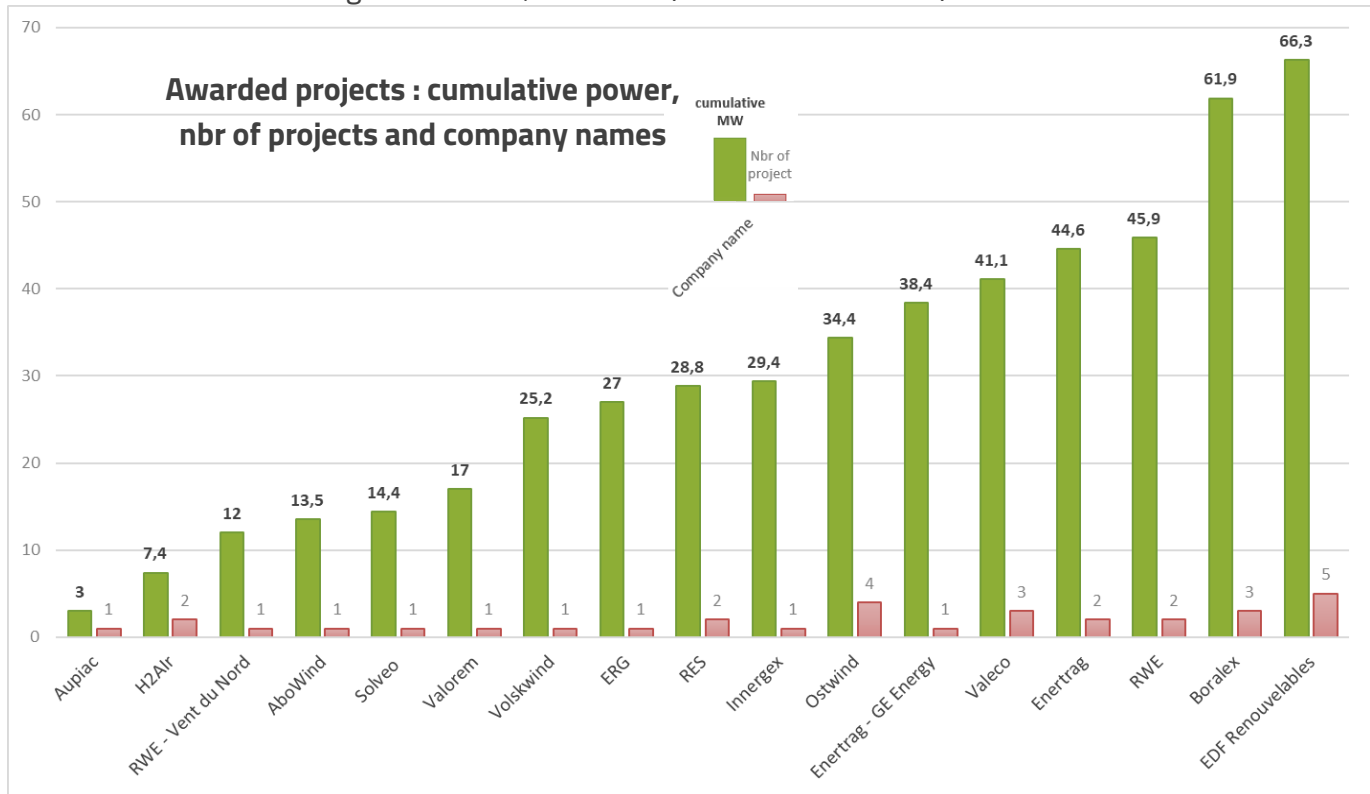


ENVINERGY INSIGHT ON 9TH FRENCH ONSHORE WIND AUCTION

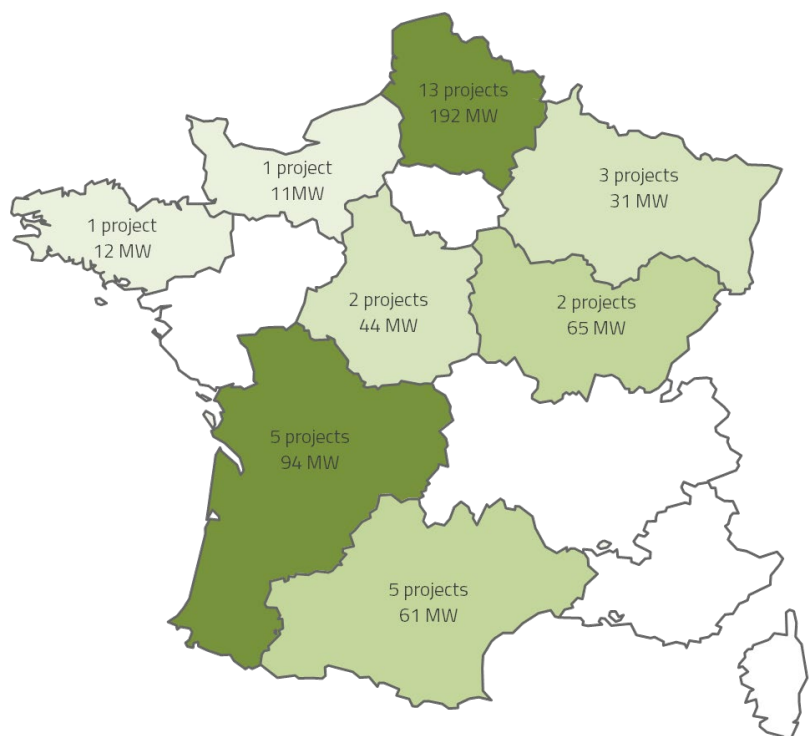
Following an update of the list of awardees on 25th February 2022 concerning the 9th onshore wind auction results (or 1st period of PPE2), the results are the following: **32 projects** are awarded on 37 submitted, for a total capacity of **510,3 MW** on 612MW submitted. On the 700MW called, 73% were awarded and the average tariff is 59,52€/KWh (same as 7th Auction).



According to tender rules, those new projects need to be constructed within the next 36 months and commissioned before March 2025 (unless prorogation due to litigation against authorisations)

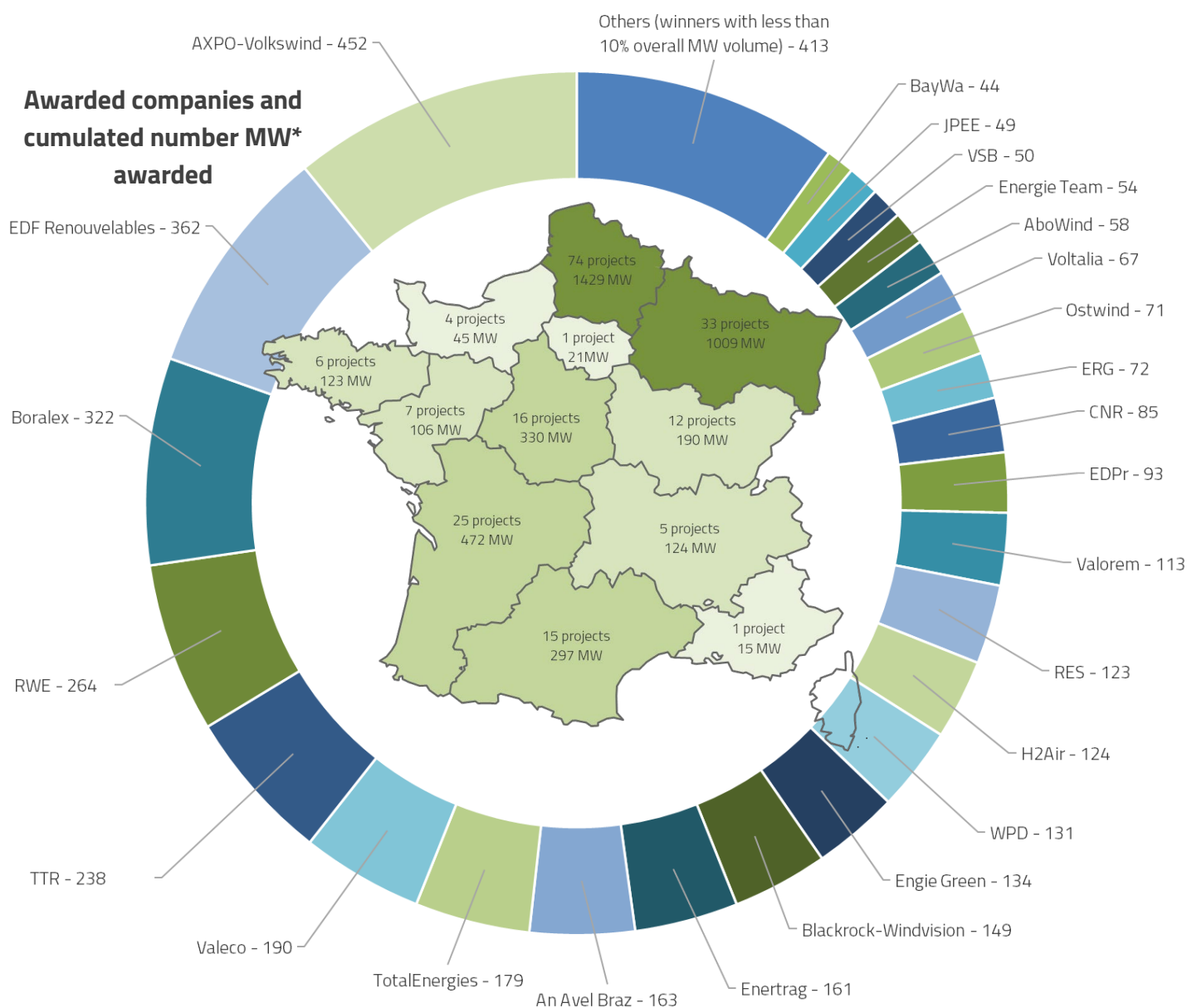
Key highlights

- **Utilities capture nearly 36%** of the overall volume awarded, led by **EDF Renewables**
- **5 players** won more than **50% of the overall volume** (EDF, Boralex, RWE, Enertrag & Valeco)
- **17 bidders**, among which 3 new players which won for the first time (Aupiac, Innergex, GE Energy)
- **2 regions** (Hauts de France and Nouvelle-Aquitaine) **capture 56% of the volume** (with 18 projects)



ANALYSIS OF THE AGGREGATE 9 FRENCH ONSHORE WIND AUCTIONS

Following results concerning the 9th onshore wind auction, here below quick analyses of the situation including cumulated results of the previous 8 first awarded projects. In total, **199 projects** are awarded, for a total capacity of **4,160 MW**.



Key highlights

- A total of **85,6* projects** and **7 awarded companies** (Axpo, EDF Renewables, Boralex, RWE, TTR, Valeco and TotalEnergies) won nearly **50% of the overall volume**. Interesting to underline that 5 are Utilities family
- **45 awarded companies** (inc 3 new ones) as today
- **All French regions** are **involved** (except Corsica), **5** of them (Hauts-de-France, Grand-Est, Nouvelle-Aquitaine and Centre-Val de Loire and Occitanie) **capture 85%** of the total MW volume

nota * : talking account split between consortium members

